

Learn How Managing Sequence of Returns Risk with Home Equity Can Help Preserve and Grow Your Clients' Retirement Assets



Home equity should be a strategic component of a comprehensive retirement plan.

An impactful study published in the *Journal of Financial Planning* has led to a sequence of returns withdrawal strategy that will:

- 1 Help clients take control of their retirement journey.
- 2 Dramatically improve retirement plan success rates.
- 3 Help preserve and grow your clients' retirement assets... even if they are taking systematic income distributions.

CLICK BELOW to register now to attend our FREE Webinar*
Wednesday, March 2nd @ 1:00pm PST

REGISTER NOW!

Webinar is free to attend, however if you would like 2 CFP Approved CE hours, a nominal fee will be applied.

***Offering 2 CE credits for Certified Financial Planners.**



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- R E V E R S E -

Reverse mortgages are loans offered to homeowners who are 62 or older who have equity in their homes. The loan programs allow borrowers to defer payment on the loans until they pass away, sell the home, or move out. Homeowners, however, remain responsible for the payment of taxes, insurance, maintenance, and other items. Nonpayment of these items can lead to a default under the loan terms and ultimate loss of the home. FHA insured reverse mortgages have an up front and ongoing cost; ask your loan officer for details. These materials are not from, nor approved by HUD, FHA, or any governing agency. Licensed by the Department of Financial Protection and innovation under the California Residential Mortgage Lending Act (CRMLA).

